



ANNUAL REPORT 2011

6301 Humbert Road
Godfrey, IL 62035
618-466-0367



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www.beverlyfarm.org

BEVERLY FARM FOUNDATION ANNUAL REPORT 2011

Beverly Farm is an 80 acre community where 386 individuals with developmental disabilities chose to live and enjoy their neighborhood.

The Beverly Farm Mission is to provide a loving, caring home for adults with developmental disabilities, providing each individual with physical and emotional security and a dignified quality of life, with opportunities and challenges, within their functional capabilities.

OPERATIONS

Residential and Training Services

Three types of living arrangements are available: 10 apartments, 6 group homes and 10 cottages. In 2011 there were 23 admissions of persons choosing to move to our neighborhood. Individuals are provided with the supports and services they need to gain independence, enjoy recreational opportunities and participate in determining their future.

Located on the main operations property is a state of the art recreational center that provides opportunities for exercise, swimming, crafts, art, quilting, sports and dancing. In addition, there are numerous opportunities for shopping, dining out, and attendance at local and regional events. This program sponsors the Special Olympic program which instructs and coordinates the participation of those living at Beverly Farm. Preparations during 2011 began for the addition of the Special Olympic Equestrian Team.

Also located on the main operations property is our medical clinic. Unlike many developmental disability providers in Illinois, we have the best of available services for those who choose to live here, which only heightens the quality of care that we can provide at Beverly Farm. The medical clinic is equipped with a waiting room and two exam rooms. There are 27 nurses, two medical technicians, and a medical secretary. The clinic is headed by Lori Zachary, director of nursing. Three physicians provide primary care services for our residents: Dr. Tanin Parich, who has been with us more than 25 years; Dr. Brian Steele, who joined us a year and a half ago; and Dr. Vinya Kamat, who has seen our residents for seven years, the first two here in our clinic and the past five in his office. These physicians have the experience and knowledge of disabilities that help them to provide the specialized care we need. There are several specialty physicians who also provide care one day per month covering podiatry, gynecology and psychiatry.

The Developmental Training Center is located approximately 1 1/2 miles from the Organization's main operations. The Training Center promotes independence, development of potential and training in the desirable skills for employment. The Training Center program also has a facility for those who want more of a retirement type of activity during the day.

These operations are licensed and inspected annually by various state agencies in Illinois.



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Related Programs

Located on the property is the Beverly Farm Equestrian Program which offers a variety of services to the greater community as well as recreational opportunities to those who live in the Beverly Farm neighborhood. The Red Barn, as it is sometimes referred to, has horse boarding and riding lessons available. Recently opened are the therapeutic programs which include speech therapy by a licensed speech therapist and therapeutic riding conducted by our PATH certified instructor. These services are offered on a fee for service basis. The Equestrian Program also supports and trains the Beverly Farm Special Olympic Equestrian Team.

The Shoppes of Beverly Farm include the Coffee Cabana coffee shop where people enjoy a variety of specialty coffees and desserts. Also included in the shopping complex is our gift and resale shops that provide a complete shopping experience. This operation is designed to support the mission of Beverly Farm Foundation.

Fundraising and Board Information

Fundraising is critical to Beverly Farm continuing its unique variety of programs some of which are funded completely with private donations. Major events include the Raise the Praise Concert, Chicken and Beer Dance, two annual Golf Tournaments and the Spring Fun Days.

There are seventeen **Board of Directors** who meet two times per year during Family Weekends in April and September. Two or more times per year the Directors conduct business meetings via teleconference.

Chairperson

William McMahon St. Louis, MO Sibling

Vice Chair

Patricia Downey Park Ridge, IL Sibling

Treasurer

Roger Queen Godfrey, IL Sibling

Directors

Barry Allswang	Huntington Beach, CA	Sibling
Brian Birnbaum	Glen Ellyn, IL	Father
Alan Bradley	Plainwell, MI	Sibling
Hartley Carlton	Paducah, KY	Father
David Durand	Terre Haute, IN	Father



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Directors (cont)

Leslie Landsman
Nicholas Lynn
Don Perozzi
Steve Schmidt
Kent Schuette
David Swain
Glen Tiller
George Walker
Pam Whisler

Columbia, MD
Chicago, IL
Avon, CO
Los Altos Hills, CA
Edwardsville, IL
Minden, NV
Moro, IL
Severna Park, MD
Godfrey, IL

Mother
Registered Agent
Sibling
Sibling
Father
Father
Father
Sibling
Community Member

Board Committees

Building and Grounds

Finance

 Sub-committee: Fundraising

Resident Services

Endowment

Nominating

 Ad Hoc: Strategic Planning

Financial Information

**Combined Statement of Activities for Year Ended June 30, 2011
(following)**

BEVERLY FARM
COMBINING STATEMENT OF ACTIVITIES
YEAR ENDED JUNE 30, 2011

	<u>FOUNDATION</u>			<u>TOTAL</u>	<u>ENDOWMENT</u>		<u>COMBINED</u>
	<u>OPERATING</u> <u>FUND</u>	<u>BUILDING</u> <u>FUND</u>	<u>ASSOCIATION</u>		<u>FUND, INC.</u>	<u>ELIMINATIONS</u>	
SUPPORT AND REVENUE:							
Tuition, Fees, and Incidentals	\$ 21,706,122			\$21,706,122			\$21,706,122
Contributions and Pledges	1,107,363			1,107,363	\$1,121,447		2,228,810
Investment Income	5,253	\$ 2,551		7,804	765,520		773,324
Facilities Charge		1,800,000		1,800,000		\$(1,800,000)	
Other Revenue	543,858	135,434		679,292			679,292
Total Support and Revenue	<u>\$ 23,362,596</u>	<u>\$ 1,937,985</u>	<u>\$ 0</u>	<u>\$25,300,581</u>	<u>\$1,886,967</u>	<u>\$(1,800,000)</u>	<u>\$25,387,548</u>
EXPENSES:							
Program Services -							
Residential Care	\$ 16,507,828	\$ 1,332,036	\$ 48,179	\$17,888,043		\$(1,458,000)	\$16,430,043
Developmental Training	3,880,784	131,320	40,846	4,052,950		(252,000)	3,800,950
Total Program Services	<u>\$ 20,388,612</u>	<u>\$ 1,463,356</u>	<u>\$ 89,025</u>	<u>\$21,940,993</u>		<u>\$(1,710,000)</u>	<u>\$20,230,993</u>
Administrative and General	2,880,816	88,367		2,969,183	\$ 35,263	(63,000)	2,941,446
Fundraising	290,155		13,069	303,224		(27,000)	276,224
Bad Debt Expense	29,165			29,165			29,165
Total Expenses	<u>\$ 23,588,748</u>	<u>\$ 1,551,723</u>	<u>\$ 102,094</u>	<u>\$25,242,565</u>	<u>\$ 35,263</u>	<u>\$(1,800,000)</u>	<u>\$23,477,828</u>
CHANGE IN NET ASSETS	<u>\$ (226,152)</u>	<u>\$ 386,262</u>	<u>\$ (102,094)</u>	<u>\$ 58,016</u>	<u>\$1,851,704</u>	<u>\$ 0</u>	<u>\$ 1,909,720</u>
OTHER CHANGES IN NET ASSETS:							
Loss on Bond Retirement		\$ (479,649)		\$ (479,649)			\$ (479,649)
Transfers In (Out) of Property Acquisitions	\$ (1,188,891)	1,188,891					
Total Other Changes in Net Assets	<u>\$ (1,188,891)</u>	<u>\$ 709,242</u>	<u>\$ 0</u>	<u>\$ (479,649)</u>	<u>\$ 0</u>		<u>\$ (479,649)</u>
TOTAL INCREASE (DECREASE) IN NET ASSETS	<u>\$ (1,415,043)</u>	<u>\$ 1,095,504</u>	<u>\$ (102,094)</u>	<u>\$ (421,633)</u>	<u>\$1,851,704</u>		<u>\$ 1,430,071</u>
NET ASSETS (DEFICIT), BEGINNING OF YEAR	<u>(10,059,816)</u>	<u>19,939,237</u>	<u>2,799,321</u>	<u>12,678,742</u>	<u>4,218,252</u>		<u>16,896,994</u>
NET ASSETS (DEFICIT), END OF YEAR	<u>\$ (11,474,859)</u>	<u>\$21,034,741</u>	<u>\$2,697,227</u>	<u>\$12,257,109</u>	<u>\$6,069,956</u>		<u>\$18,327,065</u>